

HealthInfoNet

CLINICAL PORTAL USER REFERENCE GUIDE

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HealthInfoNet User Reference Guide

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If you have any problems or questions regarding the use of the clinical portal, please contact your organization's Help Desk.





This is a view and print portal. Information cannot be added, edited, or deleted.



CLINICAL PORTAL

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ACCESSING HEALTHINFONET (HIN)

Depending on how your facility has been set up, the HIN Portal can be accessed either by:

- 1. Entering the following address into your browser: <u>https://maine.prod.hinfonet.org/concerto/Login.htm</u>
- 2. Using the link for the Parameter Based Launch (PBL) through your EMR.



Disclaimers

The first time you log in you must accept the Treatment Portal and Medication History Disclaimers. These disclaimers must be acknowledged once a year for audit purposes. The exact language is listed on Page 8 at the end of this document for your reference.

SEARCHING

B- 🕒

You will be presented with the Search screen. If the Search screen does not default, you can click on the Demographic Search icon in the menu bar on the left side of the window. If you are not automatically presented with the Search screen, you can change the default setting by clicking on: Common—My Details—Home Page, then click the drop down arrow and choose Demographic Search.

	Search Criteria			
? Help <u>A</u> Home	Facility	~	MRN	
Logout	First Name hintest ×		Last Name demo	
Patients	Date Of Birth		ZIP	
Domographic				
Demographic Search	Search Results			Reset Search
Recent Patients	Last Name First Name M	II Date of Birth SEX CITY	STATE ZIP Opt-out Date Mental Health C	onsent
		09-Jul-1948 F PORTLAN	ND ME 04103	
Worklists	I HINTEST DEMO	11-Sep-1952 M	ME 04103	
Worklists	d checked results to worklist 🗸 Repla	ace worklist with checked results 🗸		
Common				Results 1-2
Messaging Notifications	Notice the locked and u	inlocked records and th	ne Opt-out Date and Mental Health Con	sent (These will be
Links			•	•
	discussed further under	r Breaking the Glass.) If	f there is a date under any of these hea	dings:
	1. Opt-Out Date: The	patient has Opted-Out	of HealthInfoNet, therefore, all informa	tion has been deleted
	from their record a	nd is not available in th	e clinical portal	
			•	
	2. Mental Health Cons	sent: The patient has O	<i>Opted-In</i> , therefore, this information is g	lobally available on
	the clinical portal.			



SEARCHING (continued)

When using the Search screen, you should use one of the following combinations:

- First Name and Last Name
- Last Name and Date of Birth
- Facility and MRN This combination will only work if your facility is exchanging data with HIN.

Once the search results are returned, click on the patient record to open it.

BREAKING THE GLASS

The system will require you to identify your reason for accessing this chart. HIN will remember this for 3 days and then ask you again (recall the locked and unlocked records from the previous page).

Any Direct Patient Care or Health Information—Clinician Support choice does not require a Comment entered. Click OK to proceed to the patient's chart. NOTE: The reason you provide here as well as the information you view in the patient's chart will be recorded and may be audited.

To Access Clinical Data

clinical Help 🏠 Home	A reason is required to view information about this patient.	
Logout Patients Demographic Search Recent Patients Worklists Worklists Common	Reason EMERGENCY CARE Direct Patient Care – Ambulatory Care Direct Patient Care – Consultant I am respo OK Can OK Can OK Can OK Can Direct Patient Care – Mental Health Direct Patient Care – Mental Health Direct Patient Care – Specialist Support Admin – Care Coordination Quality Data Support Information Technology Support	recorded and may be audited.
Messaging Notifications	I am responding to a medical emergency, or the patient/legal representative has consented to my access described above. My access will be	recorded and may be audited.

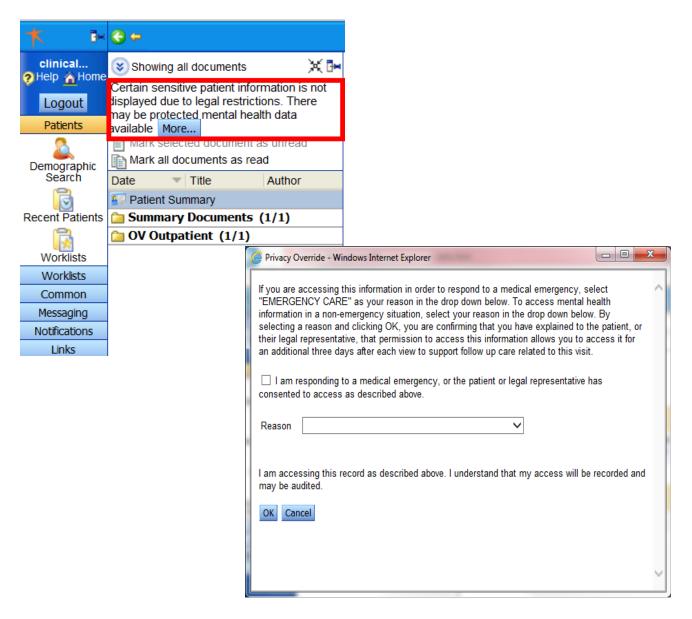


To Access Mental Health

Please Note:

Due to the sensitive nature of Mental Health data, this information is not globally available unless the patient has *Opted-In*, which will allow all participating providers access to this information.

If, however, there is an emergency situation or the patient gives you verbal consent during a visit, the Mental Health data can be made available on a one time basis (and for 3 days) by clicking the More button within the patient chart above the clinical document tree.



*Reason: See "Breaking the Glass" on previous page.

HealthInfoNet

PATIENT SUMMARY

HIN will automatically display the Patient Summary screen, which contains the following information:

<mark>Demographics</mark> HINTEST,						•	Care P Care C Active Allergi Prescr	ntifiers, E rovider, E Drganizatio Problems es iption Me nter Visit	emogra ons (AC dication	aphics O) ns	and Acco	
Demograph	nics		Primary	/ Care F	Provider							
Sex Date of Birth	Male Sep 11 1952 (Name		N/A							
Address	125 PRESUM		Emerge	ency Co	ontact	NO	TE: Clic	ck on the	>> ic	on, to	view mor	e
Phone	PORTLAND N (207)541-1952		Name		CATHY Admtest	info	ormatic	on				
Accountabl	<mark>e Care Organiza</mark> Te	ation est for SJH										
Active Problems						Allergies						
Code Description	n			Status C	Inset Date Location	Details			Re ction	Severity	Date Entered	Location
784.0 Headache				_	1/29/2013 WSFP	lodine					10/04/2013	SJH
787.1 Heartburn				_	1/29/2013 WSFP		ontrast Media	i - IV Dye	Hives		10/04/2013	SJH
625.2 Mittelschme 780.79 Other malai					1/29/2013 WSFP 0/31/2012 WSFP	Azithromyc ALTEPLAS				MI Severe	09/09/2011 03/07/2011	CARY EMHS
372.30 Conjunctivit	<u>v</u>				3/22/2012 WSFP	No Known				Severe	02/18/2011	MMC
718.55 Ankylosis of	f joint of pelvic region	and thigh			2/06/2012 EMHS		liongioo				0211012011	
	nritis involving pelvic re	egion and thigh			2/06/2012 EMHS				>>			
788.1 Dysuria					2/06/2012 EMHS							
596.0 Bladder neo					2/06/2012 EMHS							
571.4 Chronic hep	t involving ankle and for	oot		_	1/10/2011 WSFP 1/10/2011 WSFP							
	ellitus without mentior	of complication to	vpe II or		9/02/2009 WSFP							
unspecified	type, uncontrolled											
Date Dispensed [cations (Non-Medio Drug Name	talu) Dispeliseu			rescribed By	Pharmacy		Ins	tructions			
	HYDROCODONE/APA	AP 7.5/750 TB	120		ARTIN MD, JOHN		T PHARMACY		KE 1 TABLET	EVERY 4 T	0 6 HOURS	
	ACYCLOVIR 200MG (180		NKNOWN, PROVIDER		IL ORDER					
	PREVACID 30 MG CA				LINDER, MORRIS	RITEAID			KE 1 TABLET	EVERY 6 T	0 8 HOURS AS N	EEDED
	RANITIDINE 150MG (Iistory (Hovering O		30 Columns M		RISTY, REED ith an Asterisk "*" M		rder Pharmacy litional Info					
Admission Discha	arge Visit Type S			ef Compla	int Clinician		Dx Category	y* Dx Code*		Px Coo	le* Insurance Typ	e* Location*
10/04/2013	· · ·	MERGENCY ROO	M		MARIAN BENNER							SJH
02/15/2013 02/15/2 02/03/2013 02/03/2013 02/03/2013		MERGENCY ROO	•••		BH PROVIDER		780-799	700 20 /2 45	and not show	n) 00050		CCC MERCY
12/10/2012	zoro Outpatient El		UVI		JOHN HENSON	S MD	100-133	780.39 (2 diagn	USES HOL SHOW	00053	Self-Pay	TAMC
the second second	Emergency B	rain Iniury			CHARLES MORRI							
08/03/2012	Emergency Bi Outpatient U	rain Injury nknown Hospital S	ervice		CHARLES MORRI UNKNOWN PROV		390-459	428.0 (1 diagno	ses not shown) 86.22	Self-Pay	EMMC
08/03/2012 09/09/2011 09/10/2	Outpatient U		ervice				240-279	250.9 (0 diagno	ses not shown)	Self-Pay	CARY
09/09/2011 09/10/2 05/10/2011 05/10/2	Outpatient U 2011 Inpatient O 2011 Outpatient In	nknown Hospital S DS ternal Medicine	ervice		UNKNOWN PROV BROWN DAVID LEE WILLIAM M				ses not shown)	Self-Pay	CARY CMMC
09/09/2011 09/10/2 05/10/2011 05/10/2 04/21/2011	Outpatient U 2011 Inpatient O 2011 Outpatient In Inpatient M	nknown Hospital S DS ternal Medicine EDICAL UNIT	ervice		UNKNOWN PROV BROWN DAVID LEE WILLIAM M WILLIAM WOOD		240-279	250.9 (0 diagno	ses not shown)	Self-Pay	CARY CMMC SJH
09/09/2011 09/10/2 05/10/2011 05/10/2 04/21/2011 02/22/2011	Outpatient U 2011 Inpatient O 2011 Outpatient In Inpatient M Outpatient Fa	nknown Hospital S DS ternal Medicine EDICAL UNIT amily Practice	ervice		UNKNOWN PROV BROWN DAVID LEE WILLIAM M WILLIAM WOOD LITTLE DANA	IDER	240-279 V01-V89	250.9 (0 diagno V57.1 (0 diagno	ses not shown ses not shown)	Self-Pay	CARY CMMC SJH CMMC
09/09/2011 09/10/ 05/10/2011 05/10/ 04/21/2011 02/22/2011 02/18/2011	Outpatient U 2011 Inpatient O 2011 Outpatient In Inpatient M Outpatient Fa Inpatient M	nknown Hospital S DS ternal Medicine EDICAL UNIT amily Practice edicine	iervice		UNKNOWN PROV BROWN DAVID LEE WILLIAM M WILLIAM WOOD LITTLE DANA UNKNOWN PROV	IDER	240-279 V01-V89 V01-V89	250.9 (0 diagno V57.1 (0 diagno V57.1 (0 diagno	ses not shown ses not shown ses not shown)	Self-Pay	CARY CMMC SJH CMMC EMMC
09/09/2011 09/10/ 05/10/2011 05/10/ 04/21/2011 02/22/2011 02/18/2011 02/16/2011	Outpatient U 2011 Inpatient O 2011 Outpatient In Inpatient M Outpatient Fa Inpatient M Outpatient M	nknown Hospital S DS ternal Medicine EDICAL UNIT amily Practice edicine edical Service	iervice		UNKNOWN PROV BROWN DAVID LEE WILLIAM M WILLIAM WOOD LITTLE DANA UNKNOWN PROV PHYSICIAN, GENE	IDER IDER ERIC GENERI	240-279 V01-V89	250.9 (0 diagno V57.1 (0 diagno	ses not shown ses not shown ses not shown)	Self-Pay	CARY CMMC SJH CMMC EMMC MMC
09/09/2011 09/10/ 05/10/2011 05/10/ 04/21/2011 02/22/2011 02/18/2011	Outpatient U 2011 Inpatient O 2011 Outpatient In Inpatient M Outpatient Fa Inpatient M Outpatient M 2011 Inpatient M	nknown Hospital S DS ternal Medicine EDICAL UNIT amily Practice edicine	iervice		UNKNOWN PROV BROWN DAVID LEE WILLIAM M WILLIAM WOOD LITTLE DANA UNKNOWN PROV	IDER IDER ERIC GENERI	240-279 V01-V89 V01-V89	250.9 (0 diagno V57.1 (0 diagno V57.1 (0 diagno	ses not shown ses not shown ses not shown)	Self-Pay	CARY CMMC SJH CMMC EMMC



Several folders containing the following clinical information are available in the Clinical Document Tree, which is located in the upper left portion of the screen (see red box in the image below):

 Summary Documents – CCD, Discharge History and Physicals, Emergency, Immunizations, Laboratory, Microbiology, Operative, Diagnostic and Procedures, OV Outpatient, Radiology and Vitals

★ ₽	😌 듣 HINSJH HINTEST DEMO (м/81 у	ears)				⇒ 🕅	? Patient Summary 🥑 🌆 🕵 🕐 15:53 1
🤊 Help 🏠 Home	🛞 Showing all documents 🛛 💥 🖼	View By Catego	Dry 💙 Look For	Status /	All V Clear		
<u> </u>	Certain sensitive patient information is not displayed due to legal restrictions. There may be protected mental health data						
Patients	available More	Certain sensiti	ve patient information is not dis	played due to lega	al restrictions.		
Demographic Search	Mark all documents as read	There may be	protected mental health data av	ailable. More			
B	Date Vitle Author	-	Medications (Non-Medicaid)	-			
Recent Patients	Care Plans (2/2)	Date Dispensed	Drug Name	Dose Qty Refill	Prescribed By	Pharmacy	Instructions
Worklists	Discharge, History and Physicals (3	12/14/2011	HYDROCODONE/APAP 7.5/750 TB	120	MARTIN MD, JOHN	WAL-MART PHARMACY 10-0253	TAKE 1 TABLET EVERY 4 TO 6 HOURS
Worklists Common	 Emergency (2/2) Immunizations (1/1) 	11/02/2011	ACYCLOVIR 200MG CAPSULE	180	UNKNOWN, PROVIDER	ACME MAIL ORDER	1
Messaging Notifications	🗀 Laboratory (17/17)	07/17/2011	PREVACID 30 MG CAPSULE	10 0	BLINDER, MORRIS	RITEAID	TAKE 1 TABLET EVERY 6 TO 8 HOURS AS NEEDED
Links	Microbiology (1/1)	11/10/2011	RANITIDINE 150MG CAPSULE	30	KRISTY, REED	ESI Mail Order Pharmacy	
	Operative, Diagnostic and Procedu						
	OV Outpatient (1/1) Radiology (6/6)						
	 Vitals (1/1) 	Encounter/V	isit History (Hovering Over I)ata Under Colu	mns Marked with a	an Asterisk "*" May Sh	ow Additional Information)
		and a local deal of the	intering over i			nuj su	

CLINICAL DOCUMENT TREE

Simply single click any Clinical Document folder to expand its list and single click a line item to display its contents. In this example, the 'Emergency' folder and 'Physician Emergency Report' line item are selected.

* •	😪 🖶 🥆 HINSJH HINTEST DEMO (M / 62 y	ears)			→ ϔ Clinical Doc	uments 🧃 🛐 🥵 📀 8:49 12/10
clinical ? Help 🏠 Home	😵 Showing all documents 🛛 🔀 🕨	View By Category V	Look For	Sta	atus All 🗸 C	ilear
r —	Certain sensitive patient information is not displayed due to legal restrictions. There	Physician Emerge	ncy Report			Click to Print the open document
Dationto	available More	Physician	Emergency	Report		
Demographic	Mark selected document as unread	Responsible	Provider, Unknown	Observation Da	te 11-Jul-2011	16:13
Search	Date Title Author	Doctor Hospital	St Josephs Hospital			
Recent Patients	 Patient Summary Summary Documents (0/1) 	Patient DOB	11-Sep-1952			
	Care Plans (2/2)	Patient Name	HINTEST, DEMO			
Worklists	Discharge, History and Physicals (3, Discharge, History and Physicals)	Patient MRN	HINSJH			
Worklists	Emergency (1/2) 07-11-2011 Physician Emergency Report I	Specimen				
Common Messaging	06-08-2011 Emergency Report CARTER, 1					Final
Notifications	Immunizations (1/1)		t - Physicians/Mid	Levels		
Links	Laboratory (17/17)	St. Joseph Hosp Emergency Depa:				
	 Microbiology (1/1) Operative, Diagnostic and Procedur 		Bangor, ME 04401 (207) 907-3000		
	OV Outpatient (0/1)					
	Padiology (5/6) Vitals (1/1)	Patient: HINTE: MRN: HINSJH	ST, DEMO Y Acct#: 0014000001	9		
	🔁 Vitals (1/1)		Acct#: 0014000001	9		



In this example, the 'Laboratory' folder and 'CBC without Differential' line item are selected.

★ ⊮	😋 킂 HINSJH HINTEST DEMO (м/81 у	ears)					🔿 🕅 Patier	t Summa	ny 🥑 💷 🕵 🕗 1	6:01 1/2:
2 Help 🏠 Home	😮 Showing all documents 🛛 🗙 🕞	View By Category 🗸 L	ook For	Status	All	Clear				
Lonout	Not all documents have been displayed due to patient privacy restrictions. More documents may be displayed by providing	** CBC without Diff	erential							Prin
	an appropriate reason. More	CBC witho	ut Differentia	View Cumulativ	e Res	ults				
Demographic	Mark selected document as unread Mark all documents as read		2-Mar-2011 09:55	Status		reliminary				
Search	Date Title Author			Ordering Provid	ler T	EST, DOC				
6	S Patient Summary	Reported 02	2-Mar-2011 09:55	Order Number						
Recent Patients	Carl Summary Documents (1/1)	Source System M	aine Medical Center							
	🗀 Care Plans (2/2)	Comments No	orDx - MMC Campus,	22 Bramhall	Stre	et, Portland, ME (04102. Medical Direct	or: Mic	hael Jones, MD	
Worklists	Discharge, History and Physicals (3	Patient DOB 11	I-Sep-1952							
Worklists	Emergency (1/2)		INTEST, DEMO							
Common	Immunizations (1/1)		INMMC							
Messaging	Laboratory (16/17) 04-21-2012 Potassium [Moles/volume]	Specimen								
Notifications Links	04-20-2012 Potassium [Moles/volume	opecimen								
Links	07-11-2011 * Renal Function Panel TE	Test		R	esult	Ref. Range (Units)	Abnormality	Status		
	66-03-2011 Basic Metabolic Panel TES									
	03-23-2011 * Tissue transglutaminase	Leukocytes [#/volu	me] in Blood by Automa	ated count **	1.9	4.2-10.2 (x10(3)/mcL)	Below lower panic limits	Final		
	03-22-2011 * CBC without Differential 03-07-2011 Protime and INR TEST - MD.	Hemoglobin [Mass	volume] in Blood	**	5.5	11.8-15.8 (g/dL)	Below lower panic limits	Final		
	03-02-2011 ** CBC without Differential T	Platelets [#/volume] in Blood by Automate	d count **	20	140-440 (x10(3)/mcL)	Below lower panic limits	Final		
	03-02-2011 ** CBC without Differential 2 02-18-2011 Ferritin [Mass/volume] in 1	* Abnormal ** Critic	ally Abnormal							
	02-18-2011 Creatine kinase.MB [Mass 02-18-2011 Homocysteine [Moles/volu 02-18-2011 * Prealbumin [Mass/volum 02-18-2011 * Prealbumin [Mass/volum 02-16-2011 Creatine kinase.MB/Creati	Access History	Þ							
	02-16-2011 Creatine Kinase Ind/Creatine 02-15-2011 ** Basic Metabolic Panel A 02-08-2011 ** Thrombotic Risk Panel A	HealthInfoNet Source	Data							

Laboratory Test names in Black mean all results are within the normal range. Test names in Yellow mean some results are in the abnormal range. Test names in Red mean some results are in the critical range. Reference ranges come from the resulting laboratory.

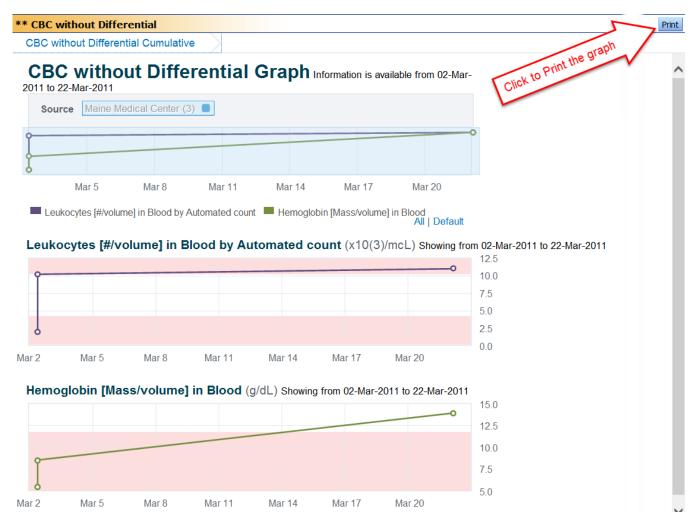
Trending Feature - In the Lab and Vitals folders you may select '<u>View Cumulative Results'</u> link located at the top of the window to graph results over time.

Select 'View Cumulative Results' and then check off the components you wish to chart. In this example, Leukocytes and Hemoglobin are selected. Then click on the blue Graph icon to formulate your data (see page 8).

★ ₽	с 😋 🖨 HINSJH HINTEST DEMO (м/б1 у	ears)		🔿 🕅	Patient Sur	nmary 🥑	16:05 1 😰 🕵
? Help 🏠 Home	😵 Showing all documents 🛛 💢 🖿	View By Ca	ategory V Look For Status All V Clear				
	Not all documents have been displayed due to patient privacy restrictions. More	** CBC wi	ithout Differential				P
Logour	documents may be displayed by providing an appropriate reason. More	CBC	without Differential Cumulative « Show Older Show Newer »				
Demographic	Mark selected document as unread Mark all documents as read	Nu	Imber	1	2	3	Ref. Range (Units)
Search	Date Title Author	Co	ollected	02-Mar	02-Mar	22-Mar	
ecent Patients	Patient Summary Summary Documents (1/1)			2011 09:55	2011 09:55	2011 01:13	
R	Care Plans (2/2)	So	urce	Maine	Maine	Maine	
Worklists Worklists	 Discharge, History and Physicals (3 Emergency (1/2) 	🖌 Lei	ukocytes [#/volume] in Blood by Automated count	** 1.9	**	* 11.0	4.2-10.2 (x10(3)/mcL
Common	Immunizations (1/1)				10.2		
Messaging Notifications	Laboratory (16/17) 204-21-2012 Potassium [Moles/volume]	✓ He	emoglobin [Mass/volume] in Blood	** 5.5	** 8.5	13.9	11.8-15.8 (g/dL)
Links	04-20-2012 Potassium [Moles/volume]	Pla	atelets [#/volume] in Blood by Automated count	** 20	** 220	250	140-440 (x10(3)/mcl
	07-11-2011 * Basic Metabolic Panel TE 06-03-2011 Basic Metabolic Panel TES 03-23-2011 * Tissue transglutaminase	🗌 Eŋ	ythrocytes [#/volume] in Blood by Automated count	-	-	4.39	3.80-5.10 (x10 (6)/mcL)
	03-22-2011 * CBC without Differential 03-07-2011 Protime and INR TEST - MD,	He	matocrit [Volume Fraction] of Blood by Automated count	-	-	41.0	35.0-47.0 (%)
	03-02-2011 ** CBC without Differential T 03-02-2011 ** CBC without Differential	🗌 Eŋ	ythrocyte mean corpuscular volume [Entitic volume] by Automated count	-	-	88.0	80.0-100.0 (fL)
	02-18-2011 Ferritin [Mass/volume] in S 02-18-2011 Creatine kinase.MB [Mass/	🗌 Eŋ	ythrocyte mean corpuscular hemoglobin [Entitic mass] by Automated count	-	-	30.0	26.0-34.0 (pg)
	02-18-2011 Homocysteine [Moles/volu 02-18-2011 * Prealbumin [Mass/volum 02-16-2011 Creatine kinase.MB/Creatine		ythrocyte mean corpuscular hemoglobin concentration [Mass/volume] by Automated unt	-	-	33.3	32.0-36.0 (g/dL)
	02-15-2011 ** Basic Metabolic Panel A 02-08-2011 ** Thrombotic Risk Panel A	🗌 Eny	ythrocyte distribution width [Entitic volume] by Automated count	-	-	45.0	37.0-48.0 (fL)
	Microbiology (1/1)	En En	vthrocyte distribution width [Ratio] by Automated count	-	-	14.5	12.0-14.6 (%)
	 Operative, Diagnostic and Procedur OV Outpatient (1/1) 	Graph	Click Graph				
	Califology (6/6) California (1/1)	Abnorme	** Critically Abnormal § Units or Reference Range differs				
		HealthInfo	Net Source Data				

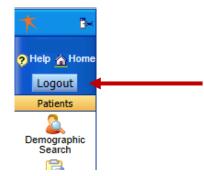


CLINICAL DOCUMENT TREE (continued)



LOGGING OUT

Click the logout button in the upper left corner. For Security Reasons, Please DO NOT use the red "x" in the upper right corner of the web browser or the "x" on the web browser tab.





DISCLAIMERS

Treatment Portal Disclaimer

I have been authorized to access the HealthInfoNet Health Information Exchange (the "Exchange") by a health care organization which has a contract with HealthInfoNet to participate in the Exchange. As a condition of accessing the Exchange, I acknowledge and agree to these terms of use:

- 1. I will access individually identifiable health information ("PHI") provided through the Exchange solely of those individuals who have given consent to such access for treatment or who are medically deemed to have an emergency medical condition and to be incapacitated to provide such consent at the time of access.
- 2. I will use or disclose PHI provided through the Exchange solely for the treatment of the individual whose PHI I have accessed.
- 3. Since the PHI provided through the Exchange may not be complete or accurate, I will exercise reasonable care to verify the accuracy and completeness of the PHI information with the individual or individual's authorized representative and will apply reasonable professional judgment in making treatment decisions based on such PHI.

Medication History Disclaimer Statement

By logging into HealthInfoNet, I acknowledge that I accept these terms of use:

- 1. I have been authorized to access the HealthInfoNet Network and the prescription medication history information provided through the HealthInfoNet Network by an organization which is contracted to participate in use of the HealthInfoNet Network.
- 2. Use of the prescription medication history information provided through the HealthInfoNet Network will be limited to patient treatment.
- Access to medication history information provided through the HealthInfoNet Network will be limited only to those patients who have given written consent to treatment/access to their medical information or are deemed to be a medical emergency unable to provide written consent to treatment at the time of access.
- 4. The prescription medication history information provided through HealthInfoNet may not be complete or accurate and that reasonable care will be made to verify the accuracy and completeness of the prescription medication history information with the patient or patient's representative(s) and that professional judgment will be used in making treatment decisions based on this prescription medication information.



NOTIFICATIONS and WORKLISTS

Create a Notifications Relationship with a Patient Create Worklists



NOTIFICATIONS and WORKLISTS

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CREATE NOTIFICATIONS

There are Three Options to Create a relationship with a Patient for Notifications:

Option #1—Via Patient Chart

- 1. Open the chart of the patient with whom you would like to establish a relationship.
- 2. On the top right of the blue Patient Name Bar click the "two-person", My Patients 🕵 icon found next to the time and date. This displays the Relationships View as follows:

* B*	😋 🖕 HINSJH HINTEST DEMO (м/ 61 уеагь)	→ 🕅 My Patients 🥥 🛐 🕵 👔 15:31 1
	Search Criteria	
🤊 Help 🏠 Home	Site St. Joseph Hospital	MRN HINSJH
Logout	Relationship Care Manager V	
Patients		Devel Add Class Develo
2	Search Results	Reset Add Filter Results
Search	No patient relationships found.	
Recent Patients		
		
Worklists		
Worklists		
Common		
Messaging Notifications		
Links		

- 3. In the Search Criteria section, Site, MRN, and Relationship will default to appropriate values.
- 4. Click Add and the patient name will display in the Search Results section as follows:

K 🍽	😋 🖨 HINSJH HINTEST DEMO (м/ет	years)						→ ኛ My Patients 🥑 🖾 🐼 🕖 15:33
	Search Criteria							
Help 🏠 Home	Site		\sim		MRN			
Logout	Relationship Care Manager V							
Patients								\sim
2								Reset Add Filter Results
Demographic Search	Search Results							
	Patient Site	MRN	User ID	Relationship	Nar	ne	Gender	DOB
cent Patients	🔀 St. Joseph Hospital	HINSJH		Care Manager				31-Dec-0002 (2011 years)
Worklists								
Worklists								
Common								
Messaging								
Notifications								
Links								

Option #2—Via Notifications Menu:

1. Select My Patients under the Notifications menu to open the Relationships View Screen:

★ ⊮	3									My Patients 15:35
	Search Criteri	a								
🤊 Help 🏠 Home	Site			~		MRN				
Logout	Relationship	Care Manager 🗸								
Patients										
Worklists										Reset Add Filter Results
Common	Search Result	5								
Messaging	Patient Site		MRN	User ID	Relationship		Name	Gender	DOB	
Notifications	😵 St. Joseph H	lospital	HINSJH		Care Manager				31-Dec-0002 (2011 year	rs)
Ð										
My Subscriptions										
88										
My Patients										



2. In the Search Criteria section:

Enter your Site and the MRN for a patient *if your facility has sent data to HealthInfoNet for this patient*; or,

If your Site has not sent data to HealthInfoNet for this patient, enter a Site and MRN combination for a facility that has sent data for this patient. A valid Site/MRN combination can be found in a patient's chart in the Identifiers section on the Patient Summary screen.

3. Click Add and the patient name will display in the Search Results section as follows:

*	(B×	6									N	My Patient	s 15:35 1/24
		Search Criteri	a										
3 1	lelp 🏠 Home	Site			~		MRN						
	Logout	Relationship	Care Manager 🗸				l						
	Patients										Deset	al entre	Desults
	Worklists										Reset A	Add Filter	Results
	Common	Search Result											
	Messaging	Patient Site		MRN	User ID	Relationship		Name	Gender	DOB			
N	otifications	😥 St. Joseph H	lospital	HINSJH		Care Manager		,		31-Dec-0002 (2011 years)		
	Ð	_											
My	Subscriptions												
9	My Patients												

Option #3—Via Bulk Load

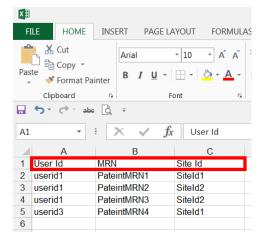
You can provide HealthInfoNet with a list of your patients you would want to be loaded into the system automatically by HealthInfoNet.

1. Click on Links on the Blue Menu bar on the left, then Bulk Load Notifications Icon.

C F	•
clinical ? Help 🏠 Home	Steps to upload your Notifications data:
Logout	erele re altreas l'an manuantana antan
Patients	1. (Optional) Download a sample file:
Worklists	• Click:
Common	Excel spreadsheet older format: Download Sample.xls
Notifications Links	= OR
	Excel spreadsheet newer format: Download Sample.xlsx
Prescription Monitoring Program	
	 Then choose "Save As"
Repetitive Test Report	 Rename start.xls (or start.xlsx) to some appropriate name, example: BulkLoadJune14.xls (or BulkLoadJune14.xlsx).
FI	
Emergency Encounters	2. Enter your data into your saved file, BulkLoadJune14.xls (or BulkLoadJune14.xlsx).
Report	3. "Browse" to your file with the data: Browse
🦗 30 Day	4. Enter a valid email address so we may notify you of progress of your request:
Readmission Report	5. Click: Submitt
UpToDate	Your excel spreadsheet MUST follow the following conventions:
Bulk Load	• It must be an Excel file in either the older xls format or the new xlsx format.
Notifications	 It must have exactly three columns of data.
	• The data MUST appear in this order: User Id, Patient MRN, Patient Site Id.
	 User Id is the HIN/Concerto userid of the user who needs to be notified
	 MRN is the MRN of the patient about whom we want to be notified
	 Site Id is the ID of the site which is tied to the Patient MRN. For example if the patient MRN is for "Maine General Health" you would use the site ID MGH".
	This dropdown lists the Site Ids for the various sites



- 2. Create an Excel file:
 - a. (Optional) Download one of the Excel sample files.
 - b. Open Excel, create a new blank file, enter the column headers "User ID," "MRN," and "Site ID."
 - c. Enter data requested (User ID, MRN, and Site ID) and save Excel file to a place where you can retrieve it in the next step.
- 3. Click on the "Browse..." button. When "Choose File to Upload" window opens, navigate to the place where you saved the Excel file.



clinical ? Help A Home Logout	Steps to upload your Notifications data:
Emergency Encounters Report 30 Day Readmission Report	 Enter your data into your saved file, BulkLoadJune14.xls (or BulkLoadJune14.xlsx). "Browse" to your file with the data: Browse Enter a valid email address so we may notify you of progress of your request:
	For example if the patient MRN is for "Maine General Health" you would use the site ID MGH".

4. Enter your email address and click Submit.

Remove Notifications

- 1. Click on Notifications menu, then My Patients.
- 2. Click the Circular Red "X" icon 😒 next to the patient for whom you would like to stop receiving notifications.

K BH	🚱 🖨 HINSJH HINTEST DEMO (M / 61 yea	ars)				🛶 ኛ My Patients 🧃 🛐 🕵 🕖 15:33
Help Home	Search Criteria Site Relationship Care Manager V	×		MRN		Reset Add Filter Results
Notifications	Search Results Patient Site St. Joseph Hospital	MRN HINSJH	User ID Relationship Care Manage		e Gender	DOB 31-Dec-0002 (2011 years)
My Patients Links						



Manage Notification Types

Click on the Notifications menu and then My Subscriptions.



There are three things that need to be done to complete your Notification process:

- 1. Determine the email destination: either an individual email or a distribution email.
- Determine how you want to be notified. You have two different options on how you would like to be notified by Concerto.
 - If you check the box: Notify by Email—you will receive an email every time there is a "new event" on that patient.

C	oncert	o Username Direct	clinical.gilchrist
	My En	nail Address	John.Doe@123place.org ×
		By default	 Notify By Concerto User Messaging Notify By Direct Notify By Email Notify in Daily Summary Email

- If you check the box: **Notify in Daily Summary Email**—you will receive one email with all of the events on your subscribed patients once daily.
- 3. Determine what you want to receive. *PLEASE NOTE: What you determine to receive will be for your entire population of patients and cannot be individualized at this time.*
 - Check/Un-check boxes on the left according to what you would like to receive.

Subscriptions for patients I have a relationship with

✓	Notification	Delivery Options
✓	Inpatient Admission	Use default Change
✓	Inpatient Discharge	Use default Change
✓	Patient is admitted to ER	Use default Change
✓	Patient is discharged from ER	Use default Change
✓	SNF Unit Discharge	Use default Change
✓	Final Radiology Report is available	Use default Change
✓	Final Laboratory Result is available	Use default Change
✓	Final Microbiology Result available	Use default Change
✓	Interim Microbiology Result available	Use default Change
✓	Patient Deceased	Use default Change
~	A new document is available	Use default Change





Manage Notification Types (continued)

- 3. Determine what you want to receive. (continued)
 - Notifications will be delivered according to the default settings at the top of the screen. Use the Change link to customize the way individual notification categories are delivered.
 - Click Save to finalize management of Notification Subscriptions.

Subscriptions for patients I have a relationship with

	Notification	Delivery Options
✓	Inpatient Admission	Custom Change
✓	Inpatient Discharge	Custom Change
✓	Patient is admitted to ER	Custom Change
✓	Patient is discharged from ER	Custom Change
	SNF Unit Discharge	
✓	A new document (imaging report) is available	Custom Change
✓	Final Radiology Report is available	Custom Change
✓	Final Laboratory Result is available	Custom Change
✓	Final Microbiology Result available	Custom Change
✓	Interim Microbiology Result available	Custom Change
✓	A new document is available	Custom Change
Carro	Cancel	

Example Notifications Email:

This is an example of an Inpatient Admission notification sent to a user that has established a relationship with a patient.

From: HealthInfoNet Sent: Friday, October 11, 2013 7:42 PM To: John Doe Subject: Final Radiology Report is available

The patient below that you are tracking has new information in HealthInfoNet's clinical exchange. We have received a result for a patient with an MRN of 012-47-90. They had a(n) Chest X-ray PA and lateral upright completed at Cardiology on Oct 11, 2013.

To unsubscribe, please change your subscriptions within HealthInfoNet by opening the Notifications menu and utilizing My Subscriptions & My Patients.

To view the detail for these events, please login to HealthInfoNet at <u>httpd://maine.prod.hinfonet.org/</u> concerto/



Worklists allow users to quickly access and manage patient records that may be of special interest. Up to six worklists are available to each user. Users cannot see the names of patients on another user's worklist, nor can they see the name that another user has given a worklist.

Up to 50 patient names can be added to a worklist. If a user adds more than 50 patients, the ones that have been on the list the longest are dropped.

The following worklists and their display names are available:

Red Blue Yellow Green Orange

Purple

A patient's record is added to the worklist either one at a time or in a group selected from the results of a search. Once on a worklist, a patient's record can be selected and viewed by clicking on the patient's name. A user may also change the display name by selecting the **rename this worklist** link.

Adding Patients to a Worklist

Adding Names from a Demographic Search

Users can add patient names to a worklist from the results of a patient search by selecting the checkbox next to the patient name. To add the patient, the user then selects the worklist option from either of the drop-down lists at the bottom of the screen.

Add checked results to worklist	Replace worklist with checked results
Add checked results to worklist	
Red	
Blue	
Yellow	
Renamed Worklist	
Orange	
Purple	

Add selected patients to worklist: Add the selected patient names to the top of the worklist without affecting the names which are already on the list. If the results of this action increase the list past the maximum number of 50, the names which have been on the list the longest will be dropped off the list.

Replace selected patients to worklist: Replaces all patient names in the worklist with the names selected from the patient search.



Adding Names from the Context Bar

The context bar displayed for a selected patient includes a **Flag** icon which can be used to manage the user's worklist memberships. If the patient is currently on a worklist, the flag's background color will match the color of the flag associated with that worklist. If the patient is on two or more worklists, the background color will match the first worklist added.









PRESCRIPTION MONITORING PROGRAM

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Maine's Prescription Monitoring Program (PMP) is a tool created to prevent and detect prescription drug misuse and diversion, and improve patient care through better coordination of care. PMP maintains a database of all transactions for schedule II, III and IV controlled substances dispensed in the State of Maine.

PMP Single Sign-On via HIN Access Request

You will need *BOTH* a PMP ID* <u>and</u> HIN user ID** in order to utilize the PMP single sign-on via HIN.

Log in to the HIN portal. Click on the Links menu to the left and click Request PMP Access. Enter your PMP ID that you received from the State of Maine and click Submit.



*If you do not have a PMP ID or if you cannot remember your PMP ID or password, please visit the State of Maine's website at this link: <u>http://www.maine.gov/dhhs/samhs/osa/data/pmp/index.htm</u>.

**If you do not have a HIN user ID, please contact your organization's HelpDesk to request one.



You may receive an error saying you have been logged out, even if you do have a valid PMP ID. This may be an issue with cookie handling in your web browser.

To correct this, you will need to add the URL: <u>https://mepdm-ph.hidinc.com</u> to your list of Trusted Sites.

Go to Internet Options: Click on the little cog in the upper right corner of your web browser and choose Internet Options.



Click on the Privacy Tab, then Sites.

neral Security Privacy Content Connections Prog	rams A	dvanced
Settings		
Select a setting for the Internet zone.		
Medium		
Blocks third-party cookies that do not ha privacy policy Blocks third-party cookies that save inform be used to contact you without your expli- can be used to contact you without your information	mation to tit conserver	hat can it that
Sites Import Advanced	Def	ault
ocation		
Never allow websites to request your physical location	Clear	Sites
Pop-up Blocker		
Turn on Pop-up Blocker	Set	ings
nPrivate		
Disable toolbars and extensions when InPrivate Brow	vsing star	ts

Enter the URL from above in the Address of website box, then click Allow and OK.

Per Site Privacy Actions	X
Type the exact address of their private Block.	absites are always or never allowed to use cookies, y policy. bsite you want to manage, and then click Allow or anaged sites, select the name of the website and
Address of website:	Block
Domain	Setting Remove
	Remove all
	ОК





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RESETTING YOUR PASSWORD

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Forgot Your Password?

You can reset your password yourself. In order to enable this feature, you will need to set your secret question.

 If you have already set your secret question, please go to the next page for instructions on how to reset your password.

If you have not yet set your secret question,
 please contact your organization's Help Desk
 to have your password reset. Once your password has been reset, go to the section below for instructions on how to set your secret question.

Set your Secret Question

- 1. Log into Concerto.
- 2. Set your Secret Question:
 - a. Click on Common
 - b. Click on My Details
 - c. Click on Set next to "Set my secret question..."

► <mark>C</mark>	
iy,test And	
gout biddy.tes	st
mmon Change my password Change	
Set my secret question Set	
Home Page	<u>_</u>
ications	ily 2 hc
inks	

- d. Click on drop down arrow next to "Secret Question" and selection a question.
- e. Type in Answer
- f. Type in your password.
- g. Click OK.

Secret Question What was the name of your first pet?					
Answer	Spot				
Setting your s	secret question re	equires	es you to type your password.		
Password	•••••	••			
				OK Cance	el l



User ID	
Password	
?	Forgot your password?



Resetting Your Password

- 1. Click on "Forgot your password?"
- 2. Enter your User ID and click Submit.



User ID	
Pass	
?)	Forgot your password?
	Fodin

ORION Forgot your password?

Please enter your user ID to start the password reset process.





Instructions to reset your password have been sent to the email address associated with your user ID.

PLEASE NOTE: If you do not see the message in your inbox, look for it in your junk/spam folder or try again later. If you are unable to access your email account please contact your organizations HelpDesk for assistance.. return to the login screen

- 3. You will receive an email with a link to reset your password.
- 4. Click on the link in your email.



Hello Biddy Gilchrist

To reset your Concerto password visit the link below. (PLEASE NOTE: This link will expire in 6 hours. If the link has expired, please return to the Login Screen and click on the Reset Password link again.)

http://maine.test.hinfonet.org/concerto/password/Reset.action?token=1f42e2fb-b1d1-49ea-b472-808bee164894

If clicking on the link does not work, copy and paste it into a new web browser window instead.

If you did not request to change your password, please contact the help desk immediately at support@hinfonet.org.

NOTE: This message was sent from an unmonitored email address. Replies sent to this address will not be answered.



Resetting Your Password (Continued)

- 5. Enter the following:
 - a. User ID
 - b. Your secret question answer
 - c. New Password
 - d. Confirm Password

ORION Reset password

e. Click Change Password

Verify your identity

User ID	biddy.test
What is your maternal grandmothers first name?	Virginia

Reset your password. Passwords must be at least 8 characters long, NOT the same as your user ID, Include a mix of upper and lower case letters, numbers, and special characters.

New password	•••••
Confirm new password	•••••

Change Password

return to the login screen



You have successfully changed your password.

return to the login screen